

April 20, 2023

BSE Limited
Listing Department
1st Floor, P J Towers, Dalal Street
Mumbai - 400 001

Subject: Prior Intimation of date of the Board Meeting for fund raise by way of issue of non-convertible debentures on private placement basis and approval of financial statements for FY 2022-23.

Dear Sir/ Madam,

Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Veritas Finance Private Limited is scheduled to be held on Thursday, April 27, 2023, at the Registered office of the company located at SKCL, Central Square 1, South & North Wing, 7th Floor, Unit # C28-C35, CIPET Road, Thiru Vi Ka Industrial Estate, Guindy, Chennai – 600032, inter-alia:

- (a) to consider and approve the fund raising by way of issue of redeemable and non-convertible debentures aggregating up to Rs. 600,00,00,000/- (Rupees Six Hundred Crores only) in one or more series/tranches on private placement basis.
- (b) to consider and approve the financial statements for the FY 2022-23.

We request you to kindly take the same on record.

Thanking you.

For **Veritas Finance Private Limited**



V. Aruna
Company Secretary & Compliance officer
M.No. A60078

Veritas Finance Private Limited

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